

NOTICE OF SPECIAL MEETING

**BRISTOL METROPOLITAN DISTRICT
COUNTY OF ARAPAHOE, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of the Bristol Metropolitan District (the “**District**”), County of Arapahoe, Colorado (the “**Board**”), will meet in special session on Thursday, September 1, 2022, at the hour of 11:30 a.m., at the offices of McGeady Becher P.C., 450 E. 17th Ave., Suite 400, Denver, Colorado 80203. Although at least one individual will be physically present at the meeting location, the meeting will also be held via video/telephonic means.

You can attend the meeting in person at the meeting location noted above or in any of the following ways:

- 1. To attend via Zoom videoconference, use the following link, or e-mail cwill@specialdistrictlaw.com to have the link e-mailed to you:**

<https://us02web.zoom.us/j/88684344862?pwd=NmZSR20rWTIYL3ZyaDlrUlpFWi9Vdz09>

- 2. To attend via telephone, dial 1-253-215-8782 and enter the following additional information:**
 - (a) Meeting ID: 886 8434 4862**
 - (b) Passcode: 159522**

At this meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board intends to consider adoption of a Resolution authorizing the issuance of the District’s Subordinate Limited Tax General Obligation Bonds, Series 2022B₍₃₎ (the “**Bonds**”) in a maximum aggregate principal amount of up to \$900,000, for the purposes of financing or reimbursing the costs of certain public improvements, and paying the costs of issuance of the Bonds.

Also at this meeting, the Board also expects to authorize the execution of all related documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, and take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such obligation may be commenced more than thirty days after the authorization of such obligation pursuant to the aforementioned resolution.

This notice is given by order of the Board of Directors of the District.

BRISTOL METROPOLITAN DISTRICT, County of Arapahoe,
Colorado

By: /s/ MEGAN M. BECHER
Attorney for the District

Posted on the District’s public website no less than 24 hours prior to the meeting.

BRISTOL METROPOLITAN DISTRICT

450 E. 17th Avenue, Suite 400

Denver, Colorado 80203

Phone: 303-592-4380

<https://bristolmetropolitandistrict.specialdistrict.net/>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE:	Thursday, September 1, 2022
TIME:	11:30 a.m.
LOCATION:	McGeady Becher P.C. 450 E. 17 th Avenue, Suite 400 Denver, CO 80203 <u>THIS MEETING WILL ALSO BE HELD VIA VIDEO/TELECONFERENCE</u>
ACCESS:	You can attend the meeting in any of the following ways: 1. To attend via Zoom Videoconference, e-mail cwill@specialdistrictlaw.com to obtain a link to the videoconference. 2. To attend the teleconference, dial 1-253-215-8782 and enter the following additional information: (a) Meeting ID: 886 8434 4862 (b) Passcode: 159522

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Otis C. Moore, III	President	May 2023
Andrew R. Klein	Secretary/Treasurer	May 2023
VACANT		May 2023
VACANT		May 2025
VACANT		May 2025

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
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B. Confirm quorum, location of meeting and posting of meeting notices. Approve agenda.

C. Public Comment.

D. Review and consider approval of minutes from the July 27, 2022, special board meeting (enclosure).

E. Discuss vacancy on the Board and consider appointment of eligible elector, Blake Amen, to the Board of Directors of the District. (Notice of Vacancy published August 18, 2022). Administer Oath of Office.

F. Consider appointment of officers.

President:

Secretary:

Treasurer

Assistant Secretary:

Assistant Secretary:

II. FINANCIAL MATTERS

- A. Conduct Public Hearing to consider amendment to the 2022 Budget. Consider Adoption of Resolution No. 2022-09-01, Resolution of Bristol Metropolitan District to Amend the 2022 Budget (enclosure).
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III. LEGAL MATTERS

- A. Review and consider adoption of a Resolution authorizing the issuance of the District’s Subordinate Limited Tax General Obligation Bonds, Series 2022B₍₃₎ (the “**Bonds**”) in a maximum aggregate principal amount of up to \$900,000, for the purposes of financing or reimbursing the costs of certain public improvements, and paying the costs of issuance of the Bonds. Such Resolution will also authorize the execution of all related documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, and repeal prior inconsistent actions (to be distributed).
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- B. Authorize reimbursement to CFAB LLC under Facilities Funding and Acquisition Agreement, as amended.
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- C. Authorize and approve requisition of funds and authorize necessary actions in conjunction therewith.
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IV. CONSTRUCTION MATTERS

- A. Discuss 2022 development/construction outlook.
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V. OTHER BUSINESS

A.

VI. ADJOURNMENT

The next regular meeting is scheduled for November 17, 2022